<u>AGENDA</u>

Valuation Committee of Connecticut Innovations, Inc. 865 Brook Street Rocky Hill, Connecticut Wednesday, May 15, 2013 Special Meeting 9:30 a.m.

Members: James Jordan, Frank Morse, Patrick Murphy, Raghav Nandagopal, and Katherine Vick

Staff Invited: George Bellas, Claire Leonardi, Peter Longo, Hil Scott, Phil Siuta and CI Deal Team members

- 1. Call to Order
- 2. Preseed Program Valuation Analysis Discussion
- 3. Adjournment
- Materials: YTD FY13 Preseed Loan Portfolio Summary Pre-Seed Risk Rating Criteria Investment Portfolio Valuation Procedures