

AGENDA

**Valuation Committee
of Connecticut Innovations, Incorporated
Special Meeting
Friday, August 9, 2013
9:00 a.m.**

**Connecticut Innovations
865 Brook Street
Rocky Hill, CT 06067**

Committee Members: James Jordan, Frank Morse, Patrick Murphy, Raghav Nandagopal, and Katherine Vick

Staff Invited: George Bellas, Claire Leonardi, Peter Longo, Hil Scott, Phil Siuta, and CI Deal Team members

Others Invited: Marcum LLP

1. Call to Order
2. Approval of the June 19, 2013 Valuation Committee minutes
3. Proposed adjustments to company valuations presented on June 19, 2013
4. Adjournment

Materials:

- June 19, 2013 Valuation Committee Draft Minutes
- Proposed Valuation Adjustment Packet