

AGENDA

**Valuation Committee
of Connecticut Innovations, Incorporated
Regular Meeting
Wednesday, May 6, 2015
2:00 P.M.**

**Connecticut Innovations
865 Brook Street
Rocky Hill, CT 06067**

**Call-in information for those that cannot make the meeting in-person:
Dial-In #: (877) 885-3221
Access Code: 8279720**

Committee Members: James Jordan, Frank Morse, Patrick Murphy, Raghav Nandagopal and Katherine Vick

1. Call to order
2. Approval of the September 5, 2014 Valuation Committee minutes
3. Review of YTD FY15 (thru 3/31/15) investment activity
4. Review of current investment portfolio valuation policy
 - a. Connecticut Bioscience Innovation Fund valuation
 - b. YEI Fund valuation
 - c. Recommendation of policy to CI Governance Committee
5. Planned process timeline for 6/30/15 portfolio valuation
6. Review of the proposed changes to company write up format
7. Other business
8. Adjournment

Materials:

- September 5, 2014 Valuation Committee Draft Minutes (Exhibit 1)
- Summary Activity Report 7/1/2014 to 3/31/2015 (Exhibit 2)
- YTD CI Ventures activity presented to CI Board – 4/20/15 (Exhibit 3)
- Current investment portfolio valuation policy (Exhibit 4)
- Proposed company write up format – sample document (Exhibit 5)