

| Connecticut Innovations, Inc.<br>Angel Investor Tax Credit Program                                                                                                                                |                          |                                          |                                              |                                              |                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------------------------------|----------------------------------------------|----------------------------------------------|------------------------------------------------|
| <u>Company Name, Location and Contact Information</u>                                                                                                                                             | <u>Business Activity</u> | <u>Total Amount of Investment Sought</u> | <u>Minimum Investment per Angel Investor</u> | <u>Maximum Investment per Angel Investor</u> | <u>Type of Qualified Security to be Issued</u> |
| ActualMeds f/k/a AdhereTX Corporation<br>222 Pitkin Street<br>East Hartford, CT 06108<br>Patricia Meisner<br>888-838-9053<br><a href="mailto:pmeisner@actualmeds.com">pmeisner@actualmeds.com</a> | Information Technology   | \$ 300,000                               | \$ 25,000                                    | \$ 300,000                                   | Convertible Debt                               |
| Almas Capital Management, LLC<br>90 Main St<br>New Canaan, CT 06840<br>Mark Nichols, CEO<br><a href="mailto:CEO@almascapital.com">CEO@almascapital.com</a><br>203-832-4720                        | Information Technology   | \$ 1,800,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt                               |
| Ancera, Inc.<br>21 Business Park Dr.<br>Branford, CT 06405<br>Arjun Ganesan, CEO<br><a href="mailto:aganesan@ancera.com">aganesan@ancera.com</a><br>203-819-2322                                  | Bioscience               | \$ 821,667                               | \$ 25,000                                    | \$ 821,667                                   | Preferred Stock                                |
| Armored Info LLC<br>Trade Name CR8<br>150 Trumbull Street<br>Hartford, CT 06103<br>Michael Fahey<br><a href="mailto:mf@cr8content.com">mf@cr8content.com</a><br>650-600-9170                      | Information Technology   | \$ 1,500,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock<br>Preferred Stock                |
| Avitus Orthopaedics, Inc.<br>400 Farmington Ave, Ste 1717<br>Farmington, CT 06032<br>Neil Shah - CEO<br><a href="mailto:neil@avitusortho.com">neil@avitusortho.com</a><br>860-679-6102            | Bioscience               | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |
| Bactana Corp.<br>124 Thayer Pond Rd.<br>New Canaan, CT 06840<br>John A. Kallassy, CEO<br>203-716-1230<br><a href="mailto:john@bactana.com">john@bactana.com</a>                                   | Bioscience               | \$ 2,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt<br>Common Stock               |
| BioArray Genetics, Inc.<br>400 Farmington Ave, MC 130<br>Farmington, CT 06032<br>Marcia V. Fournier, CEO<br>508-577-0205<br><a href="mailto:mvf@bioarray.us">mvf@bioarray.us</a>                  | Bioscience               | \$ 1,800,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock<br>Common Stock<br>Conv. Debt  |

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| Biomantica, Inc.<br>3 South Forest Circle<br>West Haven, CT 06516<br>James T. Platt<br>203-228-0126<br><a href="mailto:james.platt@biomantica.com">james.platt@biomantica.com</a>                    | Information Technology   | \$ 150,000                               | \$ 25,000.0                                  | \$ 150,000                                   | Common Stock                                   |
| Biorez, Inc.<br>195 Church St, 17th Fl<br>New Haven, CT 06511<br>Kevin A. Rocco<br>860-301-8638<br><a href="mailto:krocco@biorez.com">krocco@biorez.com</a>                                          | Bioscience               | \$ 500,000                               | \$ 25,000.0                                  | \$ 500,000                                   | Preferred Stock                                |
| Business Networks Research, LLC<br>171 Post Road East, #140<br>Westport, CT 06880<br>Christopher Woods<br>203-216-6894<br><a href="mailto:chris@whoworkswith.me">chris@whoworkswith.me</a>           | Information Technology   | \$ 1,700,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock                                   |
| Cadenza Innovation, LLC<br>14 Research Dr, Suite A-102<br>Bethel, CT 06801<br>Julie Comiskey<br><a href="mailto:jcomiskey@cadenzainnovation.com">jcomiskey@cadenzainnovation.com</a><br>203-216-6125 | Clean Technology         | \$ 1,375,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |
| Café Learn<br>One Dock St, Ste 309<br>Stamford, CT 06902<br>Carrie O'Donnell<br><a href="mailto:carrie@cafelearn.com">carrie@cafelearn.com</a><br>203-973-0635                                       | Information Technology   | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock<br>Convertible Debt               |
| Cashpath Financial, LLC<br>175 Atlantic Street<br>Stamford, CT 06901<br>John Ventura<br><a href="mailto:jv@cashpath.com">jv@cashpath.com</a><br>203-803-9112                                         | Information Technology   | \$ 150,000                               | \$ 25,000                                    | \$ 150,000                                   | Convertible Debt                               |
| Chiefofstaff.com, LLC<br>750 Main St<br>Hartford, CT 06103<br>Richard McGeary, Co-Founder<br><a href="mailto:richard.mcgeary@chiefofstaff.com">richard.mcgeary@chiefofstaff.com</a><br>860-988-1880  | Information Technology   | \$ 1,750,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock<br>Convertible Debt            |
| ConnectQuest, LLC<br>44 Hedgehog Lane                                                                                                                                                                | Information Technology   | \$ 450,000                               | \$ 25,000                                    | \$ 450,000                                   | Preferred Stock                                |

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| West Simsbury, CT 06092<br>Joseph A. Tocco<br><a href="mailto:joet@connectquest.com">joet@connectquest.com</a><br>860-735-6045                                                               |                          |                                          |                                              |                                              |                                                |  |
| Convexity Scientific, LLC<br>36 Church Lane<br>Westport, CT 06880<br>Paul Reiferson, President<br><a href="mailto:pr@convexityscientific.com">pr@convexityscientific.com</a><br>203-557-6254 | Bioscience               | \$ 1,800,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |  |
| Crowdflik, Inc.<br>2 Colony Rd<br>Westport, CT 06880<br>Chris Hamer, CEO<br><a href="mailto:chris@crowdflik.com">chris@crowdflik.com</a><br>917-589-5370                                     | Information Technology   | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |  |
| Cybrexa Therapeutics f/k/a CyOmics<br>5 Science Park<br>New Haven, CT 06511<br>Per Hellsund<br><a href="mailto:per.hellsund@cybrexa.com">per.hellsund@cybrexa.com</a><br>860-876-0380        | Bioscience               | \$ 700,000                               | \$ 25,000                                    | \$ 700,000                                   | Preferred Stock                                |  |
| Diameter Health, Inc.<br>400 Farmington Ave<br>Farmington, CT 06032<br>Eric Rosow, CEO<br><a href="mailto:erosow@diameterhealth.com">erosow@diameterhealth.com</a><br>860-883-5482           | Information Technology   | \$ 2,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |  |
| Gemshelf Inc. trade name Shelf.io<br>175 Atlantic Avenue<br>Stamford, CT 06901<br>Sedarius Perrotta<br><a href="mailto:desarius@shelf.io">desarius@shelf.io</a><br>203-993-9324              | Information Technology   | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |  |
| GoPap Synthesis, LLC<br>129 Havemeyer Pl<br>Greenwich, CT 06830<br>Scott Roth<br><a href="mailto:scott.roth@srcmlc.com">scott.roth@srcmlc.com</a><br>203-971-3610                            | Bioscience               | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Membership Interest in LLC                     |  |
| H2Sonics, LLC<br>79 Marilyn Dr                                                                                                                                                               | Clean Technology         | \$ 1,350,000                             | \$ 25,000                                    | \$ 1,000,000                                 | LLC Membership Interest                        |  |

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| Glastonbury, CT 06033<br>Cheryle Newton Ferante<br><a href="mailto:cnferante@hpasonics.com">cnferante@hpasonics.com</a><br>860-659-0555                                                                |                          |                                          |                                              |                                              |                                                     |  |
| ImStem Biotechnology<br>400 Farmington Ave R1706<br>Farmington, CT 06030<br>Xiaofang Wang<br><a href="mailto:xiaofang.wang@imstem.com">xiaofang.wang@imstem.com</a><br>860-679-2245                    | Bioscience               | \$ 1,840,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock<br>Common Stock<br>Convertible Debt |  |
| Inbox Health Corp<br>85 Wall Street<br>Madison, CT 06443<br>Spencer Ewald<br><a href="mailto:spencer@inboxhealth.com">spencer@inboxhealth.com</a><br>203-349-2424                                      | Information Technology   | \$ 200,000                               | \$ 25,000                                    | \$ 200,000                                   | Preferred Stock                                     |  |
| Inozyme Pharma, LLC<br>240 Bluff View Dr<br>Guilford, CT 06437<br>Brian W. Pusch<br><a href="mailto:bpusch@puschgal.com">bpusch@puschgal.com</a><br>212-980-0408                                       | Bioscience               | \$ 1,950,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Membership in LLC                                   |  |
| Level Up Village<br>One Park Avenue<br>Old Greenwich, CT 06870<br>Vincent D'Agostino, VP<br><a href="mailto:vince@levelupvillage.com">vince@levelupvillage.com</a><br>203-258-4626                     | Information Technology   | \$ 700,000                               | \$ 25,000                                    | \$ 700,000                                   | Preferred Stock                                     |  |
| Medicaid Recovery Investigations, LLC<br>45 Park Terrace Ave<br>West Haven, CT 06516<br>Terrance R. Gilbert, Owner<br><a href="mailto:tgilbertmri@gmail.com">tgilbertmri@gmail.com</a><br>203-877-7471 | Information Technology   | \$ 250,000                               | \$ 25,000                                    | \$ 250,000                                   | TBD - Qualified                                     |  |
| Minds.Org, Inc.<br>742 Ridgefield Rd<br>Wilton, CT 06897<br>Bill Ottman, CEO<br><a href="mailto:bill@minds.com">bill@minds.com</a><br>203-856-9276                                                     | Information Technology   | \$ 1,500,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Note<br>Common Stock<br>Preferred Stock |  |
| Mitchell Woods Pharmaceuticals, LLC<br>Four Corporate Drive, Ste 287                                                                                                                                   | Bioscience               | \$ 1,300,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt                                    |  |

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| Shelton, CT 06484<br>Tony Lancia, COO<br><a href="mailto:anthony.lancia@mitchellwoods.com">anthony.lancia@mitchellwoods.com</a><br>203-258-1035                                                |                          |                                          |                                              |                                              |                                                     |
| My Gene Counsel, LLC<br>70 Stoddard Avenue<br>North Haven, CT 06473<br>Ellen Matloff, President<br><a href="mailto:ellen@mygenecounsel.com">ellen@mygenecounsel.com</a><br>203-314-2532        | Bioscience               | \$ 1,200,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock                                        |
| OmniCyte, LLC<br>3B Indian Cove Rd<br>Guilford, CT 06437<br>Peter Leonardi, CEO<br><a href="mailto:peter.leonardi@omnicyte.com">peter.leonardi@omnicyte.com</a><br>917-439-7479                | Bioscience               | \$ 500,000                               | \$ 25,000                                    | \$ 500,000                                   | General Partnership Interest<br>Convertible Debt    |
| One Way Limo, Inc.<br>42 Oliver Terrace<br>Shelton, CT 06484<br>Joseph Salemme, CEO<br><a href="mailto:joe@onewaylimo.com">joe@onewaylimo.com</a><br>860-258-0519                              | Information Technology   | \$ 200,000                               | \$ 25,000                                    | \$ 200,000                                   | Common Stock                                        |
| OwnerAide, Inc. d/b/a My Home Pro Network<br>1429 Park Street<br>Hartford, CT 06106<br>Nicholas Pontacoloni, CEO<br><a href="mailto:nick@owneraide.com">nick@owneraide.com</a><br>617-645-6540 | Information Technology   | \$ 150,000                               | \$ 25,000                                    | \$ 150,000                                   | Convertible Debt                                    |
| Point Pick-Up Technologies, Inc.<br>32 Field Point Rd<br>Greenwich, CT 06830<br>Erica Ventley<br><a href="mailto:erica@pointpickup.com">erica@pointpickup.com</a><br>203-622-7234              | Information Technology   | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock<br>Preferred Stock<br>Convertible Debt |
| Polybiotics, LLC<br>323 Main St<br>West Hartford, CT 06516<br>Joseph Saidock<br><a href="mailto:jsaidock@yahoo.com">jsaidock@yahoo.com</a><br>203-980-5298                                     | Bioscience               | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | General Partnership Interest                        |
| Quantum Circuits, Inc.<br>44 Northwood Rd                                                                                                                                                      | Information Technology   | \$ 1,999,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt                                    |

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| Madison, CT 06443<br>Brian W. Pusch, President<br><a href="mailto:bpusch@quantumcircuits.com">bpusch@quantumcircuits.com</a><br>917-533-8004                                                  |                             |                                          |                                              |                                              |                                                      |
| Quick, LLC<br>222 Main St, Ste 327<br>Farmington, CT 06032<br>J. Scott Fox, CEO & President<br>860-798-5177<br><a href="mailto:j.scottfox@yahoo.com">j.scottfox@yahoo.com</a>                 | Bioscience/Information Tech | \$ 1,850,000                             | \$ 25,000                                    | \$ 1,000,000                                 | LLC Membership Interest                              |
| Quigler, Inc.<br>1 Widgeon Way<br>Greenwich, CT 06830<br>David Michonski<br><a href="mailto:david@quigler.com">david@quigler.com</a><br>203-570-5477                                          | Information Technology      | \$ 500,000                               | \$ 25,000                                    | \$ 500,000                                   | Conv. Debt (Simple Agreement for Future Equity) SAFE |
| ReadyDock, Inc.<br>10 Grassmere Ave<br>West Hartford, CT 06110<br>David Engelhardt, President<br>860-586-9204<br><a href="mailto:david@readydock.net">david@readydock.net</a>                 | BioScience                  | \$ 1,500,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock<br>Preferred Stock                      |
| Rindle, LLC<br>3 Richard Ave<br>Norwalk, CT 06854<br>Brian Faust, CEO<br>551-482-2037<br><a href="mailto:brian@rindle.com">brian@rindle.com</a>                                               | Information Technology      | \$ 567,000                               | \$ 25,000                                    | \$ 567,000                                   | Preferred Stock                                      |
| Roar Athletic Performance Corp. VKRTY<br>95 Kozlowski Rd<br>Milford, CT 06461<br>Steve Wasik, CEO<br>914-582-5202<br><a href="mailto:steve.wasik@vktrygear.com">steve.wasik@vktrygear.com</a> | Bioscience                  | \$ 1,750,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Common Stock                                         |
| Ruby Red, LLC<br>170 North Road<br>East Windsor, CT 06088<br>Karen Gaston, CEO<br>860-519-5262<br><a href="mailto:karen@rubyelectronicdocs.com">karen@rubyelectronicdocs.com</a>              | Information Technology      | \$ 500,000                               | \$ 25,000                                    | \$ 500,000                                   | Limited Partnership Interest                         |
| Smpl Bio, LLC                                                                                                                                                                                 | Bioscience                  | \$ 1,500,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt                                     |

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| 1 Technology Drive<br>Tolland, CT 06084<br>Rajiv Pande<br><a href="mailto:rpande@smplbio.com">rpande@smplbio.com</a><br>860-458-2121                                                |                                        |                                          |                                              |                                              |                                                |  |
| Testifiable Inc. Trade Name Whatify<br>121 Linden St.<br>New Haven, CT 06511<br>Cara Mae Cirignano<br><a href="mailto:caramae@whatify.com">caramae@whatify.com</a><br>703-732-9096  | Information Technology                 | \$ 150,000                               | \$ 25,000                                    | \$ 150,000                                   | General Partnership Interest                   |  |
| Vesselon, Inc.<br>101 Merrit 7, Ste 300<br>Norwalk, CT 06851<br>Rhodemann Li<br><a href="mailto:rhodemann.li@vesselon.com">rhodemann.li@vesselon.com</a><br>203-247-3700            | Bioscience                             | \$ 300,000                               | \$ 25,000                                    | \$ 300,000                                   | Preferred Stock                                |  |
| Wellinks, Inc.<br>254 Elm St, FL 3<br>New Haven, CT 06511<br>Ellen Su, CEO<br><a href="mailto:ellen@wellinks.com">ellen@wellinks.com</a><br>203-871-1812                            | Bioscience                             | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt                               |  |
| Wymsical, LLC<br>15 E. Putnum Ave, #109<br>Greenwich, CT 06830<br>Nancy Martin - COO<br><a href="mailto:info@wymysical.com">info@wymysical.com</a><br>203-493-6979                  | Information Technology                 | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Preferred Stock                                |  |
| Xborders, LLC<br>261 Bradley St, 2nd Fl<br>New Haven, CT 06510<br>Glenn Levin, Founder/CEO<br><a href="mailto:glevin@xborders.com">glevin@xborders.com</a><br>203-246-9656          | Information Technology                 | \$ 1,200,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Convertible Debt                               |  |
| Zippy Yum, LLC<br>2 Trap Falls Rd, Suite 507<br>Shelton, CT 06484<br>David Eldredge<br><a href="mailto:david.eldredge@zippyyum.com">david.eldredge@zippyyum.com</a><br>203-538-9069 | Information Technology                 | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | General Partnership Interest                   |  |
| Zoneflow Reactor Technologies, LLC<br>130 West Street                                                                                                                               | Advanced Materials<br>Clean Technology | \$ 1,000,000                             | \$ 25,000                                    | \$ 1,000,000                                 | Membership Interest in LLC                     |  |

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| Windsor, CT 06095<br>Margaret Boisture<br><a href="mailto:mboisture@zoneflowtech.com">mboisture@zoneflowtech.com</a><br>860-707-9666 |                          |                                          |                                              |                                              |                                                |